

## **Notice of Availability of Proxy Materials for Treasury Metals Inc. Annual General Meeting**

**Meeting Date and Time: June 28, 2023, at 11:00 AM Eastern Time**

**Voting Deadline: June 26, 2023 at 11:00 AM Eastern Time**

**Location: Virtual – <https://web.lumiagm.com/200395339>**

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Please be advised that the proxy materials for the above noted securityholder meeting are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the information circular and other proxy materials available online prior to voting. These materials are available at:

**<https://treasurymetals.com/investors/annual-meeting-of-shareholders/>**

**OR**

**[www.sedar.com](http://www.sedar.com)**

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### **Obtaining Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the proxy materials related to the above referenced meeting by mail at no cost. Requests for paper copies must be received by **June 14, 2023** in order to receive the paper copy in advance of the meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on [www.sedar.com](http://www.sedar.com).

For more information regarding notice-and-access or to obtain a paper copy of the Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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### **Notice of Meeting**

The resolutions to be voted on at the meeting, described in detail in the Management Information Circular, are as follows:

1. Receive the Company's financial statements for the year ended December 31, 2022, and the report of the auditors thereon;
2. To consider, and if thought advisable, to pass an ordinary resolution to reappoint RSM Canada LLP as auditors to the Company and authorizing the directors to fix their remuneration;
3. To consider and, if thought advisable, to pass an ordinary resolution to elect directors of the Company for the ensuing year (the "**Board Appointment Resolution**"); and
4. To transact such further and other business as may be properly brought before the Meeting or any adjournment thereof.

## **Voting**

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by **June 26, 2023 at 11:00 AM Eastern Time**.

	<b>Registered Shareholders</b>	<b>Beneficial Shareholders</b>
	<i>Common Shares held in own name and represented by a physical certificate or DRS.</i>	<i>Common Shares held with a broker, bank or other intermediary.</i>
 Internet	<a href="https://login.odysseytrust.com/pxlogin">https://login.odysseytrust.com/pxlogin</a>	<a href="http://www.proxyvote.com">www.proxyvote.com</a>
 Telephone	Not Available	Call the applicable number listed on the voting instruction form.
 Mail	Return the form of proxy in the enclosed envelope.	Return the voting instruction form in the enclosed envelope.

## **Stratification**

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

## **Annual Financial Statements**

No Annual Report (or Annual Financial Statements) is (are) included in this mailing.